

**Legrand Sell-Side Analysts arithmetic consensus collected from May 14 to May 20, 2024 (13 contributions)**

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\* The Legrand collected consensus is based on the estimates prepared by the sell-side analysts who contributed and follow Legrand. Other consensus providers with a different scope of analysts and different timing of collection may display different figures.

For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the "Regulated information" section under "Investors and shareholders".

**This consensus, collected between May 14 to May 20, 2024 and released on legrandgroup.com on May 24, 2024, is based on 13 contributions by analysts from:** Alpha Value, Bank of America, Berenberg, BNP Paribas Exane, Citi, CIC MS, Deutsche Bank, Goldman Sachs, JP Morgan, Morgan Stanley, MorningStar, Oddo BHF, Redburn Atlantic

	Q1 2022	H1 2022	9M 2022	FY 2022	Q1 2023	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024		FY 2024		FY 2025	
	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Actuals <sup>1</sup>	Consensus	Count <sup>2</sup>	Consensus	Count <sup>2</sup>	Consensus	Count <sup>2</sup>
Net sales (€ million)	1 972	4 092	6 154	8 339	2 150	4 295	6 307	8 417	2 028	4 173	11	8 510	13	8 952	13
Organic Growth (%)	11,2%	10,9%	10,1%	9,7%	7,4%	4,6%	3,7%	2,7%	-5,4%	-3,4%	11	-0,1%	13	3,8%	13
of which Europe by destination (%)	12,9%	11,3%	10,5%	9,8%	10,7%	6,8%	7,1%	6,0%	-4,7%	-3,3%	6	-0,5%	8	2,6%	8
of which North & Central America by destination (%)	11,2%	11,2%	10,7%	11,1%	3,5%	0,4%	-0,9%	-2,0%	-6,0%	-3,8%	6	-0,3%	8	4,3%	8
of which Rest of the World by destination (%)	7,5%	9,7%	8,0%	6,6%	7,9%	8,2%	6,2%	5,7%	-5,8%	-2,9%	6	0,5%	8	4,1%	8
Scope (%)	3,2%	2,4%	2,4%	3,0%	0,9%	1,3%	1,3%	0,9%	0,7%	1,1%	11	1,4%	13	1,4%	13
Exchange rates (%)	2,6%	4,4%	5,6%	5,5%	0,6%	-1,0%	-2,4%	-2,7%	-1,0%	-0,5%	11	-0,2%	13	0,0%	13
Adjusted EBIT (€ million)	401	838	1 240	1 702	477	954	1 364	1 770	416	860	11	1 739	13	1 847	13
Adjusted EBIT margin (% of sales)	20,3%	20,5%	20,2%	20,4%	22,2%	22,2%	21,6%	21,0%	20,5%	20,6%	11	20,4%	13	20,6%	13

<sup>1</sup> For more information, readers are invited to consult Legrand press releases published regarding 2022 results & 2023 available at legrandgroup.com on regulated information sections.

<sup>2</sup> Number of contributions for the given aggregate and the given period.