

Legrand Sell-Side Analysts arithmetic consensus collected from Nov 14 to Nov 22 , 2024 (13 contributions)

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the "Regulated information" section under "Investors and shareholders".

This consensus, collected between Nov 14 to Nov 22, 2024 and released on legrandgroup.com on Nov 26, 2024, is based on 13 contributions by analysts from: Bank of America, Barclays, BNP Paribas Exane, CIC MS, Citi, Deutsche Bank, Goldman Sachs, JP Morgan, Kepler Cheuvreux, Morgan Stanley, Odo BHF, RBC Capital Markets, Redburn Atlantic

	Q1 2023	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024		FY 2025	
	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Consensus	Count ²	Consensus	Count ²
Net sales (€ million)	2 150	4 295	6 307	8 417	2 028	4 210	6 229	8 511	13	9 088	13
Organic Growth (%)	7,4%	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	0,1%	13	4,3%	13
of which Europe by destination (%)	10,7%	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,8%	9	2,2%	9
of which North & Central America by destination (%)	3,5%	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	2,8%	9	5,7%	9
of which Rest of the World by destination (%)	7,9%	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	0,7%	9	4,7%	9
Scope (%)	0,9%	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	1,9%	13	2,7%	13
Exchange rates (%)	0,6%	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,8%	13	-0,2%	13
Adjusted EBIT (€ million)	477	954	1 364	1 770	416	873	1 276	1 724	13	1 864	13
Adjusted EBIT margin (% of sales)	22,2%	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,25%	13	20,5%	13

¹ For more information, readers are invited to consult Legrand press releases published regarding 2023 and 2024 results available at legrandgroup.com on regulated information sections.

² Number of contributions for the given aggregate and the given period.