

Legrand Sell-Side Analysts arithmetic consensus collected from Jan 07 to Jan 13, 2025 (15 contributions)

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the "Regulated information" section under "Investors and shareholders".

This consensus, collected between Jan 07 to Jan 13, 2025 and released on legrandgroup.com on January 16, 2025, is based on 15 contributions by analysts from: Alpha Value, Bank of America, Barclays, BNP Paribas Exane, Berenberg, CIC MS, Citi, Deutsche Bank, Goldman Sachs, JP Morgan, Kepler Cheuvreux, Oddo BHF, RBC Capital Markets, Redburn Atlantic, UBS

	Q1 2023	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024		FY 2025	
	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Consensus	Count ²	Consensus	Count ²
Net sales (€ million)	2 150	4 295	6 307	8 417	2 028	4 210	6 229	8 535	15	9 151	15
Organic Growth (%)	7,4%	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	0,0%	15	3,9%	15
of which Europe by destination (%)	10,7%	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,9%	10	1,7%	10
of which North & Central America by destination (%)	3,5%	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	2,8%	10	5,4%	10
of which Rest of the World by destination (%)	7,9%	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	0,7%	10	4,4%	10
Scope (%)	0,9%	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	2,0%	15	2,8%	15
Exchange rates (%)	0,6%	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,5%	15	0,7%	15
Adjusted EBIT (€ million)	477	954	1 364	1 770	416	873	1 276	1 731	15	1 868	15
Adjusted EBIT margin (% of sales)	22,2%	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,3%	15	20,4%	15

¹ For more information, readers are invited to consult Legrand press releases published regarding 2023 and 2024 results available at legrandgroup.com on regulated information sections.

² Number of contributions for the given aggregate and the given period.