

Legrand Sell-Side Analysts arithmetic consensus collected from March 10 to March 13, 2025 (14 contributions)

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the "Regulated information" section under "Investors and shareholders".

This consensus, collected between March 10 to March 13, 2025 and released on legrandgroup.com on March 13, 2025, is based on 14 contributions by analysts from: Alpha Value, Bank of America, Barclays, Bernstein SG, BNP Paribas Exane, CIC MS, Deutsche Bank, Goldman Sachs, HSBC, Kepler Cheuvreux, Oddo BHF, Morgan Stanley, RBC Capital Markets, Redburn Atlantic

	Q1 2023	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025		FY 2025		FY 2026	
	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Consensus	Count ²	Consensus	Count ²	Consensus	Count ²
Net sales (€ million)	2 150	4 295	6 307	8 417	2 028	4 210	6 229	8 649	2 248	13	9 449	14	10 072	14
Organic Growth (%)	7,4%	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	1,0%	4,5%	13	4,0%	14	4,7%	14
of which Europe by destination (%)	10,7%	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,3%	1,4%	9	1,9%	9	3,6%	9
of which North & Central America by destination (%)	3,5%	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	4,5%	7,9%	9	6,6%	9	5,8%	9
of which Rest of the World by destination (%)	7,9%	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	1,3%	6,2%	9	4,8%	9	4,8%	9
Scope (%)	0,9%	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	2,2%	5,0%	13	4,0%	14	1,6%	14
Exchange rates (%)	0,6%	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,5%	1,3%	13	1,4%	14	-0,1%	14
Adjusted EBIT (€ million)	477	954	1 364	1 770	416	873	1 276	1 776	453	13	1 935	14	2 081	14
Adjusted EBIT margin (% of sales)	22,2%	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,5%	20,1%	13	20,5%	14	20,7%	14

¹ For more information, readers are invited to consult Legrand press releases published regarding 2023 and 2024 results available at legrandgroup.com on regulated information sections.

² Number of contributions for the given aggregate and the given period.